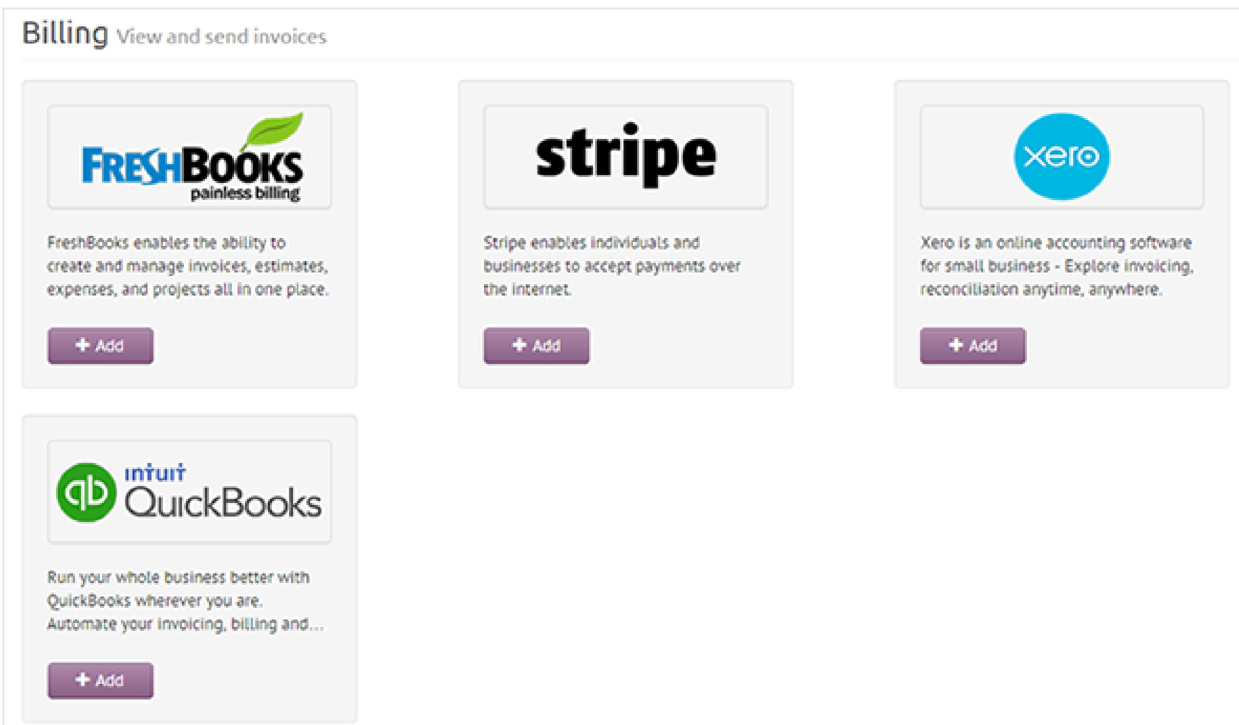
Xero:

Xero is easy to use online accounting software that's designed specifically for small businesses. Xero has all you need for billing - invoicing, paying bills, reporting & more.

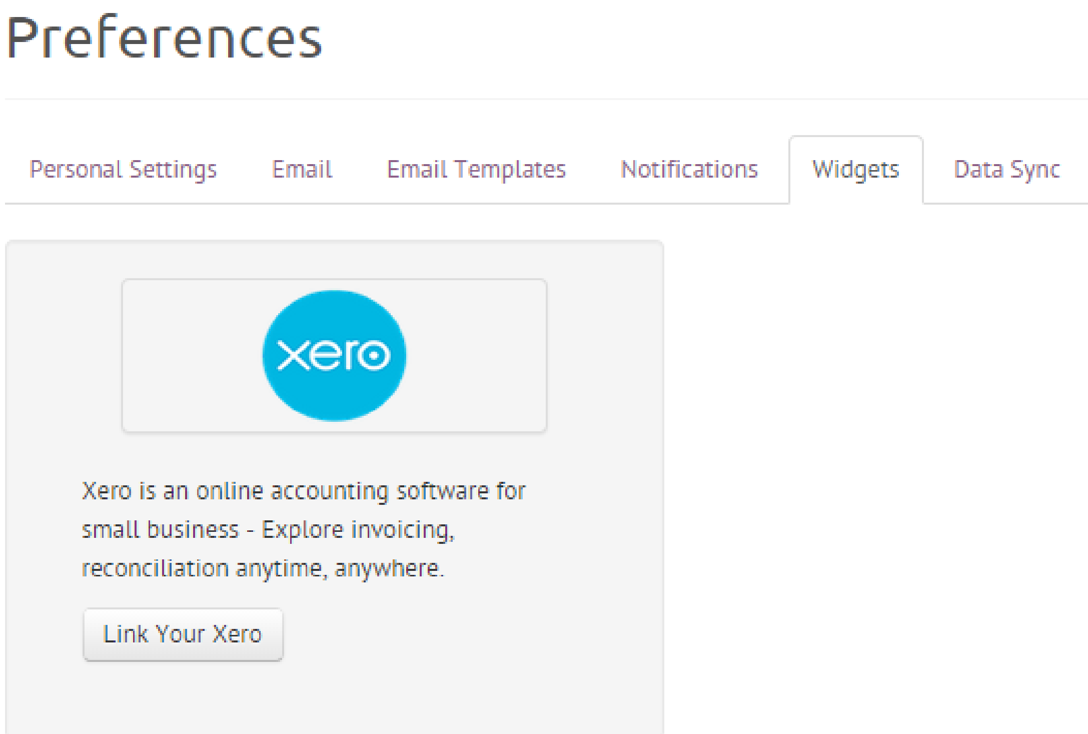
Agile CRM integrates with Xero to offer a CRM billing solution. Agile's Xero integration lets you manage your invoices, track payments and billing histories right from the CRM.

Here's a detailed setup description of the Agile's Xero integration:

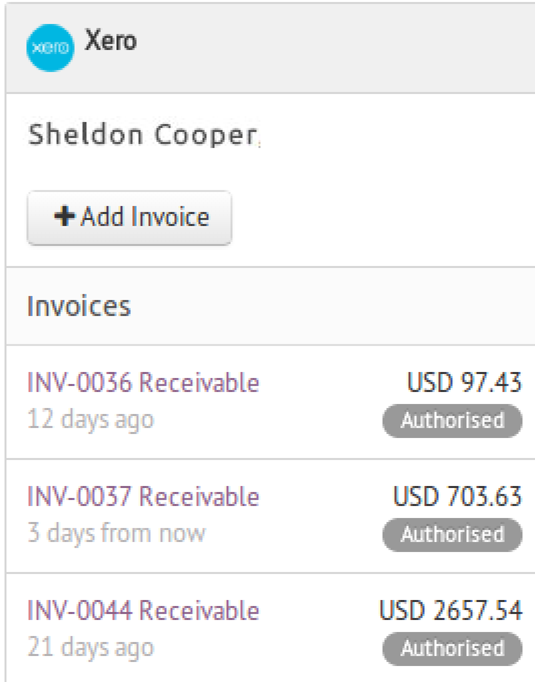
1. Locate the Xero widget
Go to Preferences page ---> Widgets and find the Xero widget under the Billing section. Click on the '+Add' button on the widget to integrate Xero with Agile.



2. Link your Xero Account
Upon clicking the '+Add' button, the following window appears. Click on the 'Link your Xero' button. It directs you to the Xero login page. Login into your Xero account & click on the 'Authorize' option to link your Xero account to Agile CRM. That's it!



3. Manage Invoices
Now that you are done with integration, go to contact pages to see the list of invoices associated with them, in a widget (shown in the image below) on the right side of the contact page. You can track and manage payments, invoices and billing histories right from the CRM.



Related Links:
Xero - Agile CRM integration (blog)
Stripe - Agile CRM integration
FreshBooks - Agile CRM integration
QuickBooks - Agile CRM integration