

FreshBooks:


FreshBooks is an online invoicing, accounting and Billing Software solution. It is a cloud accounting specialist for small business owners.

Agile CRM integrates with FreshBooks to enable invoicing & payment tracking of all your customers. Now keep a track of invoices, payments and customer's billing history always from the Freshbooks plugin in Agile CRM.

1. Locate the Widget


Go to the Preferences page and locate the FreshBooks integration under the Widgets tab and click +Add button. You can find the FreshBooks widget under Billing in the widgets tab.

Billing View and send invoices



FreshBooks enables the ability to create and manage invoices, estimates, expenses, and projects all in one place.

+ Add



Stripe enables individuals and businesses to accept payments over the internet.


+ Add

2. Link your FreshBooks Account.

Fill in your FreshBooks account's domain address and API token of your account and click 'Save' button to link your FreshBooks account with Agile.

Preferences

Personal Settings Email Email Templates Notifications **Widgets** Google Apps




Create and manage customer invoices and track payments with Freshbooks.

Enter your Freshbooks details:

3. Manage your Invoices.

Open any contact and you can find all the invoices related to that contact through the Freshbooks widget in Agile. You can track, manage and check invoice history of all your contacts

 **FreshBooks**

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Invoices

Status	Amount
Sent 2 months ago	\$ 2278.00
Sent 5 months ago	\$ 2125.00

Related Links

- [FreshBooks - Agile CRM Integration](#)
- [Stripe - Agile CRM Integration](#)
- [Agile CRM - Home](#)