#### FreshBooks:

FreshBooks is an online invoicing, accounting and Billing Software solution. It is a cloud accounting specialist for small business owners.

Agile CRM integrates with FreshBooks to enable invoicing & payment tracking of all your customers. Now keep a track of invoices, payments and customer's billing history always from the Freshbooks plugin in Agile CRM.

#### 1. Locate the Widget

Go to the Preferences page and locate the FreshBooks integration under the Widgets tab and click +Add button. You can find the FreshBooks widget under Billing in the widgets tab.

## Billing View and send invoices

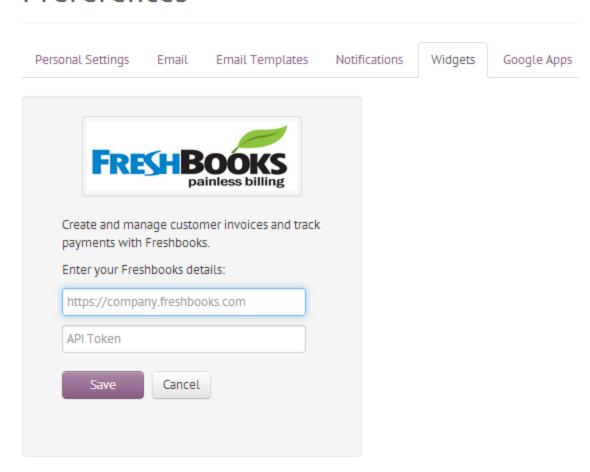




#### 2. Link your FreshBooks Account.

Fill in your FreshBooks account's domain address and API token of your account and click 'Save' button to link your FreshBooks account with Agile.

# **Preferences**



#### 3. Manage your Invoices.

Open any contact and you can find all the invoices related to that contact through the Freshbooks widget in Agile. You can track, manage and check invoice history of all your contacts

FreshBooks	
Sheldon Cooper 2311 N. Los Robles A	, CalTech ve. Apt 4A Pasadena, CA
+16267654321 (h +16261234567 (v +13471234567 (n	vork)
Invoices	
Status	Amount
Sent 2 months ago	\$ 2278.00
Sent	\$ 2125.00

### **Related Links**

- FreshBooks Agile CRM Integration
- Stripe Agile CRM Integration
- Agile CRM Home